THAMES VALLEY CAMBAC Ltd.

Pig Marketing Summary W/c 25/09/22

	This week	Change on week	Last week	Last Year
GB SPP	200.22	+0.29	199.93	153.57
GB APP	202.61	-0.18	202.79	158.95
Tribune Spot Bacon	204.48	-0.85	205.33	153.61
GB SPP weight	89.29	+0.68	88.61	90.23
GB SPP probe	11.4	+0.1	11.3	11.3
Euro / £ (p)	88.20	+0.80	87.40	85.70
£ / Euro (p)	113.37	-1.05	114.42	116.69

Spot Prices (p/kg. dwt)	This week	Movement on last week
Pork (45-55 kg.)	194 - 204	+1
Light Cutter (55.5-60 kg.)	194 - 204	+1
Cutters (60.5-70 kg.)	194 - 204	+1
Heavy Cutters (65-95 kg.)	195 - 205	+1
Cull Sows	75 - 77	n/c

Spot Weaner Prices (£/pig ex. farm)	w/c 18/09/22	Previous week
7kg. Weaner	£38.00 - £45.00	£36.00 - £43.00

European Prices (p/kg.dwt)	w/c 25/09/22	Movement on last week
European Av.	180.81	+ 1.47
Belgium	168.38	-0.74
Denmark	147.03	+ 1.33
France	216.89	+ 2.26
Germany	185.22	+ 1.68
Ireland	185.22	+ 1.68
Holland	165.73	+ 1.51
Spain	197.04	+ 1.79

Slaughter Pig Marketing Summary

(Ref Weekly Tribune)

This week

A further chill in the air this week as one of the large processors feels it's necessary to take 5p out of their contribution price to their primary suppliers, against a backdrop of all other buyers continuing to increase with overall prices. This was in a bid from the buyers perspective to move more British product against the head wind of cheaper alternative product available from overseas due to consumers buying habits being determined by them voting with their wallets. These same consumers have little choice but to pay more for everything else they consume in their day to day lives, other than less essential expensive pork it seems! However, 'less' being the operative word for future supplies on the current direction of travel from our industry as this move will invariably insight more of the one decision the primary producer can still have control over, and that's whether to continue or not! German market prices stood on this week as again did our sow market, SPP, lifted by 0.29p to 200.22p breaking the psychological barrier of £2 kg mark, which could well come under pressure to maintain over the coming weeks if price momentum is further challenged!! European prices appreciated on the back of a stronger Euro that ended the week at 88.2p, a level not seen since January 2021.

Weaner Marketing Summary

w/c 18/09/22

Weaner and store markets continue to see little change again this week, with an insignificant number moved outside contractual agreements or foe the AHDB data sample to be produced. Prices for 7kg weaners remain as last week £46-£48 average this would including a percentage of ODB piglets neither 7 nor 30kg.